

DAG: Result of public offering

Dong A Plastic Group Joint – Stock Company disclosed results of share offerings under Employee Stock Ownership Plans (ESOPs):

Stock:

- Stock name: Stock of Dong A Plastic Group Joint – Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Offering volume: 1,250,000 shares
- Offering value: VND12,500,000,000.
- Record date: July 13, 2012
- Issue method: issue shares to pay the 2011 dividends
- Finish date: July 23, 2012
- Underwriter: none
- Distributor: none

Result of the offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10

1. Current shareholders:		1,250,000		1,249,979		353	14	21	99.998%
- Local shareholders		1,197,030		1,197,009		333	14	21	99.998%
- Foreign shareholders		52,970		52,970		6	0	0	100%
2. Handling fractional shares	10,000 VND/share	21		21					0.002%
Total	-	-	-	1,250,000	-	353	14	21	100%

The number of shares issued to pay dividends was rounded down. The fractional parts were bought back for treasury stock by the Company, at a price of VND10,000/share.

Summary result:

Total distributed shares: 1,250,000 shares (100% of issued shares)

Capital structure after the offering:

Item	1,000 VND	Ratio
Total owner's equity		100%
- Founding shareholder	7,925,500	57.64%
- Major shareholder	9,282,350	67.51%
- Shareholders who holds stake under 1% of voting shares	1,302,169	9.47%

Including:		
- State	-	0%
- Foreign	582,670	4.24%

List of major shareholders:

	Shareholder	Owning volume	Owning ratio
1	Nguyen Ba Hung	4,407,425	32.05%
2	Hung Phat Trading Services Co., Ltd.	3,499,925	25.45%
3	Tam Son Trading & Manufacturing Co., Ltd.	1,375,000	10.00%